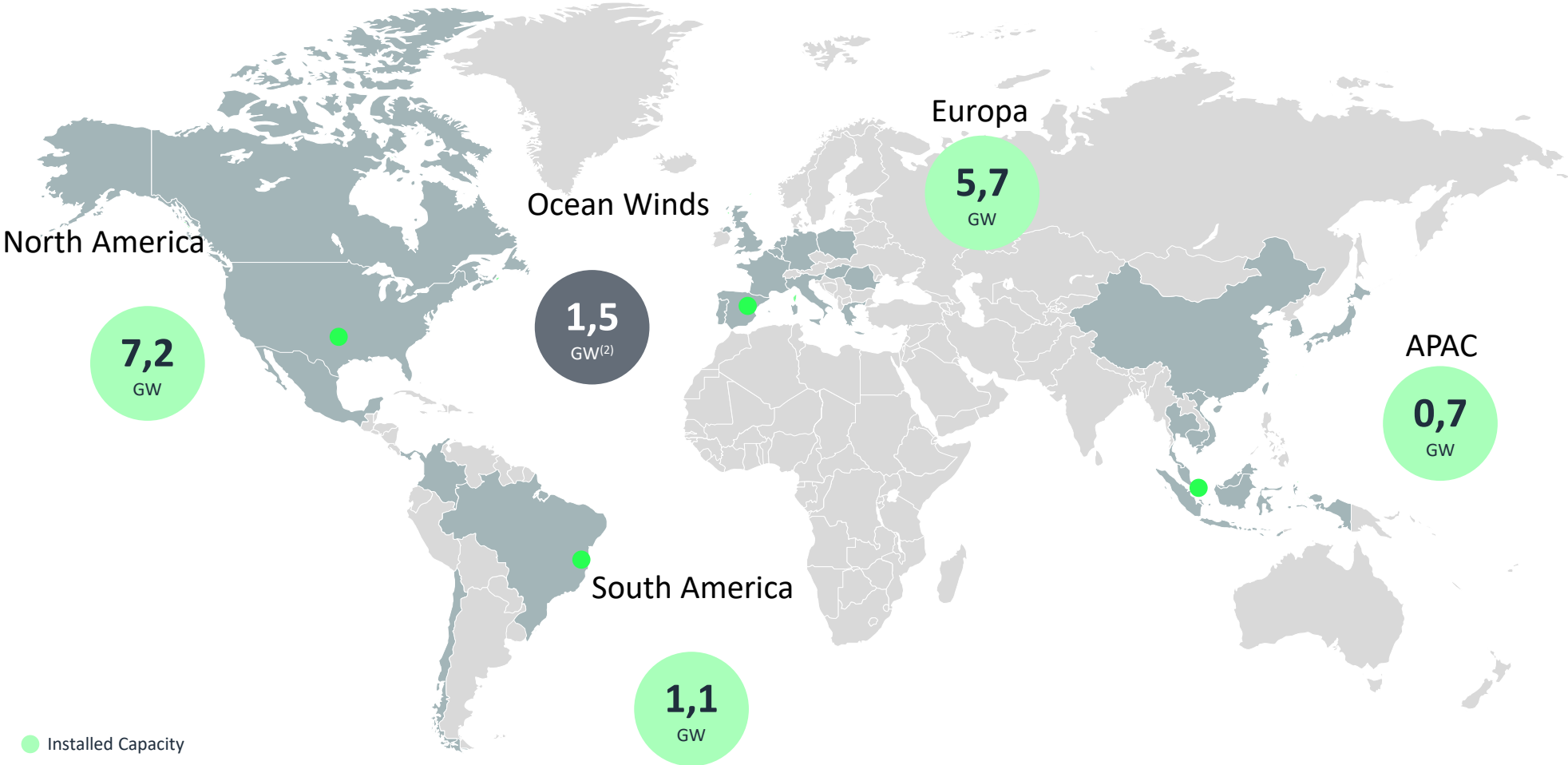




# Perspectives of Foreign Investors on Energy Market in Poland

June 2023

# EDPR in the World



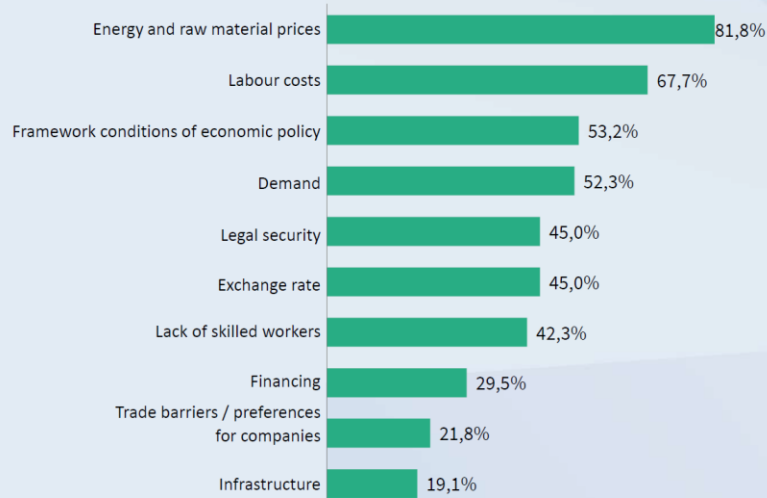
- Installed Capacity
- EDPR main hubs
- EDPR markets
- Ocean Winds

**100 %**  
Renewables

**4th**  
largest renewable  
producer

Founded in  
**2007**  
15 years  
Know-how

## The biggest threat to the economic development of the company in the next 12 months



More than 4/5 of the respondents indicated that energy and raw material prices would be the biggest threat to their companies over the coming year. More than 2/3 of the respondents pointed to labour costs (67.7%), more than half – to economic policy framework conditions (53.2%) and/or demand (52.3%).

### • Slow development of zero-carbon electricity sources:

- Reliance on fossil fuels hinders progress towards decarbonization.
- Limited investment in renewable energy infrastructure.

### • Impacts on other sectors:

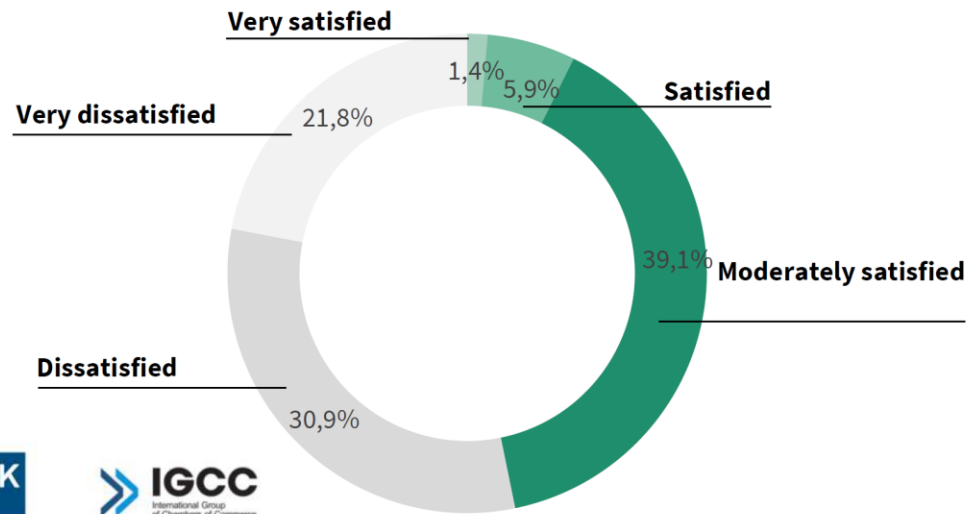
- Inadequate access to clean electricity impedes decarbonization efforts in heating, transportation, and industrial processes.

### • Lack of systemic approach to energy transition:

- Fragmented discussions and piecemeal solutions hinder effective transformation



## How do you assess the actions of the government in terms of supporting companies in relation to the energy crisis?



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- **Benefits for domestic and foreign investors:**
  - Systemic change creates a stable and predictable investment environment.
  - Facilitates long-term planning and risk management.
- **Access to clean and competitively priced electricity:**
  - Enables cost-effective operations for businesses.
  - Enhances competitiveness in the global market.
- **Decarbonization of various sectors:**
  - Clean electricity is essential for achieving overall carbon reduction targets.
  - Enables the transition to sustainable practices in heating, transportation, and industrial processes.

## Google, Amazon, Mercedes and Ikea warn Poland it will lose investment without more green energy

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### Restrictions on clean energy access as a barrier:

- Foreign investors seek countries with favorable renewable energy policies.
- Limited access to clean energy may deter investments.
- Foreign investors choosing not to develop investments in Poland:
- Uncertainty regarding long-term energy policies affects investment decisions.
- Investors opt for countries with more favorable renewable energy frameworks.

### Missed opportunities for Poland's development:

- Lack of investments in the electro-energy sector slows down progress.
- Other countries benefit from attracting investments in clean energy and related industries.

# Powering the Future Together: Collaborative Action Points for Green Energy Access in Poland



## 1. Engage in Policy Advocacy:

- Collaborate with industry associations and advocacy groups to influence policymakers and advocate for favorable policies that promote green energy access in Poland.
- Support the development of comprehensive and ambitious renewable energy targets and incentives to attract investments and drive the transition towards a low-carbon economy.

## 2. Foster Partnerships and Knowledge Sharing:

- Form strategic partnerships with local renewable energy developers, technology providers, and financial institutions to leverage expertise and resources in advancing green energy projects in Poland.
- Facilitate knowledge sharing and best practices exchange among international investors, sharing insights on successful green energy projects and investment models.

## 3. Influence Public Perception and Education:

- Collaborate on public awareness campaigns to promote the benefits of renewable energy and the importance of green energy access for a sustainable future.
- Support educational programs that enhance understanding of renewable energy technologies, their economic viability, and their positive impact on the environment.

The logo for edp Renewables is centered within a dark blue circle. The word "edp" is written in a white, lowercase, sans-serif font, with the 'd' having a vertical stem that extends downwards. Below "edp", the word "Renewables" is written in a smaller, white, uppercase, sans-serif font. The background of the entire image consists of several overlapping, semi-transparent circular bands in shades of purple, blue, and green, creating a dynamic, layered effect.

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